

**Waste Management Services
Contract
Ratio Summary**

Appendix 1

Historic ADSCR (HADSCR)	Description	Last 12 mths (Actual)	
		31 Dec 2023	30 Jun 2023
		£'000	£'000
Cashflows Available for debt servicing	The sum of actual cashflows for the preceeding 12 mths	22,439	26,448
Debt Servicing Costs	Loan principal & interest repayments over the last 12 months	14,480	16,753
Ratio		1.55	1.58

Projected ADSCR (PADSCR)	Description	Next 12 mths (Forecast)	
		31 Dec 2023	30 Jun 2023
		£'000	£'000
Cashflows Available for debt servicing	The sum of forecast cashflows for the following 12 mths	30,517	29,072
Debt Servicing Costs	Loan principal & interest repayments over the next 12 months	13,394	12,650
Ratio		2.28	2.30

Loan-Life Cover	Description	31 Dec 2023	30 Jun 2023
		£'000	£'000
Cashflows Available for debt servicing	The Net Present Value of forecast cashflows for the remainder of the loan period	112,483	115,518
Reserve Balances	Amounts set aside to cover obligations	17,157	13,397
	Total Resources	129,640	128,914
Principal Debt Outstanding	Loan principal (excl. bullet) outstanding as at testing date:	15,391	16,586
Ratio		8.42	7.77